

Corrections to “Status of Capital Adequacy” furnished on Form 6-K on August 7, 2008

Status of Mizuho Financial Group’s Consolidated Capital Adequacy

Credit risk

(7) Credit risk exposure, etc.

Status of exposure to which the internal ratings-based approach is applied

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(O) Actual losses by asset class

	<Before Correction> (Billions of yen)	<After Correction> (Billions of yen)
	Actual losses	Actual losses
For the fiscal year ended March 31, 2007		
Corporate	1,025.2	<u>1,126.5</u>
Sovereign	0.9	0.9
Bank	3.8	3.8
Residential mortgage	110.5	110.5
Qualifying revolving loans (retail)	4.9	4.9
Other retail	63.1	63.1
Total	1,208.7	<u>1,309.9</u>

Note: Corrections are underlined.

	<Before Correction> (Billions of yen)	<After Correction> (Billions of yen)
	Actual losses	Actual losses
For the fiscal year ended March 31, 2008		
Corporate	930.5	<u>1,001.0</u>
Sovereign	0.0	0.0
Bank	0.4	0.4
Residential mortgage	75.7	75.7
Qualifying revolving loans (retail)	4.7	4.7
Other retail	41.7	41.7
Total	1,053.3	<u>1,123.8</u>

Note: Corrections are underlined.

<Analysis>

<Before Correction>

Actual losses decreased by ¥155.4 billion from the previous fiscal year to ¥1,053.3 billion in the fiscal year ended March 31, 2008.

<After Correction>

Actual losses decreased by ¥186.1 billion from the previous fiscal year to ¥1,123.8 billion in the fiscal year ended March 31, 2008.

Note: Corrections are underlined.

(P) Comparison of estimated and actual losses by asset class

<u>For the fiscal year ended March 31, 2007</u>	<Before Correction> (Billions of yen)	<After Correction> (Billions of yen)
	Actual losses	Actual losses
Corporate	1,025.2	<u>1,126.5</u>
Sovereign	0.9	0.9
Bank	3.8	3.8
Residential mortgage	110.5	110.5
Qualifying revolving loans (retail)	4.9	4.9
Other retail	63.1	63.1
Total	1,208.7	<u>1,309.9</u>

Note: Corrections are underlined.

<u>For the fiscal year ended March 31, 2008</u>	<Before Correction> (Billions of yen)	<After Correction> (Billions of yen)
	Actual losses	Actual losses
Corporate	930.5	<u>1,001.0</u>
Sovereign	0.0	0.0
Bank	0.4	0.4
Residential mortgage	75.7	75.7
Qualifying revolving loans (retail)	4.7	4.7
Other retail	41.7	41.7
Total	1,053.3	<u>1,123.8</u>

Note: Corrections are underlined.