

March 30, 2001

Corporate name: Mizuho Holdings, Inc.

Head office location: 6-1, Marunouchi 1-chome

Chiyoda-ku, Tokyo, Japan

Code Number: 8305

Notice of Admission to the Official List by the UK Listing Authority

Mizuho Holdings, Inc. (the "Company"), --- the holding company of The Dai-Ichi Kangyo Bank, Limited, The Fuji Bank, Limited, and The Industrial Bank of Japan, Limited--- as the first Japanese bank holding company, has been admitted to the Official List by the UK Listing Authority and to trade on the London Stock Exchange.

1. Purpose and meaning of listing:

The commencement of trading of the Company's shares on the London Stock Exchange, which has one of the world's biggest trading volume of foreign stocks, will make the Mizuho Financial Group's name better known in Europe and the U.S. It will also promote investment in the Company's shares by overseas investors, especially European. The listing will be in accordance with the Company's aim to increase stable and superior stockholders.

2. Admission date:

March 29, 2001 (UK local time)

3. Scheduled date when the trade will commence:

It is expected that the trade will commence on March 30 (UK local time).

This Official List does not constitute an offer or invitation to any person to subscribe for, or purchase, any securities of the Company.